

Company Name	Year of Capital Raise (or Planned)	Offering's Scope	Type of Debenture	Rating	Capital Raised (or Planned)	Intended use of Proceeds deriving from Raise	Equity Capital
Moinian Group	2015	As reported in public sources (http://www.themarket.com/markets/1.2579061), in a few weeks the company intends to file a prospectus with ISA.	Debentures issuance.	---	Around one milliard NIS.		
Simon-Baron (BVI) Limited	2015	Fundraising is yet to be effected. The prospectus was published on March 1, 2015. A uniform offer by way of a tender on the annual interest rate. 120,000 units offered, each unit comprised of is 1,000 series A debentures. Unit price = NIS 1,000.	Maturity bonds, bearing an annual interest rate to be determined by way of a tender.	Not yet published.	Up to NIS 120 Million.	The proceeds are intended to finance the company's activity, in accordance with its decisions from time to time, including the increase of the group's asset portfolio and increase of its holdings in the existing assets.	Around US \$52.3 Million.
Treetop Reality	2015	Fundraising is yet to be effected. The prospectus was published on February 26, 2015, wherein debentures (A series) are offered to the public by way of a uniform offer of units, with the composition of each unit of 1,000 debentures, at a price per unit of NIS 1,000 (150,000 units).	Maturity bonds, bearing an annual interest rate to be determined by way of a tender.	Not yet published.	Up to NIS 150 Million.	The proceeds are intended to finance the company's activity, including the purchase of assets, refinancing of debt, and development of yielding real estate projects.	Around US \$61.5 Million.

Related Commercial Portfolio, Ltd.	2015	Debenture issuance was based on the prospectus dated February 27, 2015, and the supplementary notice dated March 8, 2015, wherein debentures (A series) are offered to the public by way of uniform offer of units, with the composition of each unit of 1,000 debentures, at a price per unit of NIS 1,000 (847,000 units).	Maturity bonds. A uniform offer by way of tender on the annual interest rate.	ilA+ Standard & Poor's Maalot.	by &	Around NIS 847 million.	The proceeds are intended to finance the company's activity in the United States, as determined by the company at its own discretion from time to time.	Around US \$312 Million.
GFI Real Estate Limited	2015	Debenture issuance was based on the prospectus dated February 27, 2015, and the supplementary notice dated March 8, 2015, wherein debentures (A series) are offered to the public by way of a uniform offer of units, with the composition of each unit of 1,000 debentures, at a price per unit of NIS 1,000 (225,000 units).	Maturity bonds. A uniform offer by way of tender on the annual interest rate.	ilA- Standard & Poor's Maalot.	by &	Around NIS 225 Million.	Part of the proceeds will be used to finance the purchase of the project from one of the company's holding partners; the other part will be used to finance the company's activity, as determined from time to time.	Around US \$120 Million.
Extell Limited	2014, and planning another issuance in 2015.	On February 26, 2015, the company reported of its intention to file a shelf prospectus and an issuance prospectus on the basis of its 2014 financial statements. The company is considering the	2014 - Maturity bonds, bearing an annual interest rate determined by way of a tender.	2014 - Steady A2 - Midroog Ltd.	-	2014 - Around NIS 1,050 Million.	The proceeds of the 2014 fundraising were intended to finance the company's activity as determined at its sole discretion from time to time.	Around US \$654 Million.

		<p>possibility to offer to the public a new series of debentures whose scope and structure are yet to be determined.</p> <p>The fundraising in 2014 was based on the prospectus dated May 27, 2014. Issuance of maturity bonds, in a uniform offer, by way of a tender for the annual interest rate. 1,000 debentures in one unit. Price per unit= NIS 1,000 (1,050,000 units).</p>					
All Year Holdings Limited	2014	<p>Debenture issuance was based on the supplementary prospectus dated November 28, 2014, and the supplementary notice dated December 4, 2014. A uniform offer by way of a tender for the interest rate. 396,000 units offered, each unit is comprised of 1,000 series A debentures. Unit price = NIS 1,000.</p>	<p>Maturity bonds. A uniform offer by way of tender on the annual interest rate.</p>	<p>Steady A2 - Midroog Ltd.</p>	<p>Around NIS 400 Million.</p>	<p>The proceeds will be used to finance projects in the company's field of activity and to extend loans to related companies, all as determined by the company from time to time.</p>	<p>Around US \$228 Million.</p>
Lightstone Enterprises Limited	2014	<p>Debenture issuance was based on the supplementary prospectus dated November 27, 2014, and the supplementary notice dated</p>	<p>Maturity bonds, in annual installments, bearing an interest</p>	<p>A1 by Midroog Ltd. ilA by Standard &</p>	<p>Around NIS 478 Million.</p>	<p>The proceeds are intended to finance the company's activity at its sole discretion, as determined from time to time, including to</p>	<p>Around US \$560 Million.</p>

		December 1, 2014. A uniform offer by way of a tender for the annual interest rate. 475,000 units were offered, each unit comprised of 1,000 A series debentures. Unit price = NIS 1,000.	rate determined by way of a tender.	Poor's Maalot.		purchase assets and/or debt refinancing and/or development of rental projects.	
Spencer Equity Group Limited	2014	Debenture issuance was based on a prospectus dated November 20, 2014. A uniform offer by way of a tender for the annual interest rate. 360,000 units offered, each unit comprised of 1,000 series A debentures. Unit price = NIS 1,000.	Maturity bonds, in annual installments, bearing an interest rate determined by way of a tender.	A2 by Midroog Ltd. ilA by Standard & Poor's Maalot.	NIS 291 Million.	Part of the proceeds will be used to repay loans, but there is no certainty for that. It is possible that the proceeds will be used to finance new investments in the company's field of activity.	Around US \$267 Million.
Brookland Upreal Limited	2014	Debenture issuance was based on the prospectus dated May 28, 2014. A uniform offer by way of a tender on the annual interest rate. 120,000 units offered, each unit comprised of is 1,000 series A debentures. Unit price = NIS 1,000.	Maturity bonds, in annual installments, bearing an interest rate to be determined by way of a tender.	+ilBBB ranking by Standard & Poor's Maalot.	NIS 120 Million.	The proceeds to be actually received are intended to finance the company's activity at its sole discretion, as determined from time to time.	Around US \$37 Million.