

Jones Day: Providing a Seamless Connection Between Israel and China

Jones Day is a global, top 10 law firm, established over 120 years ago, with over 2,500 lawyers in 43 offices worldwide, including 10 in the Asia-Pacific region. Our worldwide scope enables our Firm to field teams with significant and broad-based experience for all of the legal mandates we undertake. We are delighted to present this summary of our China-based credentials and would be happy to provide additional details upon request.

One of the Largest International Law Firms

Jones Day provides significant legal representation for almost half of the *Fortune* 500, *Fortune* Global 500 and *FT* Global 500. As one of the first U.S. law firms to become truly global, we deliver targeted, high-value service wherever our clients do business and help them achieve their commercial goals in rapidly changing business and legal environments around the world.

A Global Network Covering Greater China and Beyond

We have one of the largest and most extensive Greater China practices, comprising over 100 full-time China practice lawyers. The Firm's offices in Beijing, Hong Kong, Shanghai and Taipei give the Firm a market-leading presence across the region, and our China network integrates seamlessly with our robust worldwide network, including lawyers who advise international entities on their M&A, capital markets, fund investments and technology sector transactions.

Managing Resources for Client Benefit

Jones Day's "One Firm Worldwide" approach allows us to create multi-office and multidisciplinary teams. Across the Firm and around the globe, our lawyers share with one another the experience they gain and the lessons they learn in order to provide our clients with a significant advantage.

Award-Winning Client Service

Our commitment to client service has repeatedly earned the Firm first-place ratings from The BTI Consulting Group, an organization that monitors client satisfaction with legal services. The annual ranking is based on independent, individual interviews with more than 300 *Fortune* 1000 general counsel. Jones Day is the only firm to earn top ratings year after year—no other firm has matched our first-place record.

Four Offices in Greater China:

Hong Kong

Jones Day's Hong Kong office comprises over 35 lawyers, who advise local, regional, and international clients on legal issues related to doing business in Hong Kong, China, and elsewhere in Asia, including trade and investment, commercial property, construction, corporate and commercial, corporate finance, dispute resolution, energy and projects, IP, joint ventures, lending / structured finance, mergers and acquisitions, U.S. securities and venture capital, and private equity.



Beijing

Opened in 2003, our Beijing Office is the Firm's second office in Mainland China. Most of our lawyers in Beijing are Chinese natives who bring invaluable local knowledge and understanding to the service of our clients. Our lawyers are experienced in advising foreign investors in the areas of mergers and acquisitions, dispute resolution, antitrust, WTO issues, energy and projects, intellectual property, tax, and other corporate matters.



Shanghai

As the first Jones Day location in Mainland China, our Shanghai office provides services in diverse areas, such as foreign direct investment, IP, mergers and acquisitions, and dispute resolution. The Shanghai Office is staffed by over 20 legal professionals, including both Western-trained lawyers who have practiced in Greater China for many years, and China-trained lawyers with significant experience in Chinese and Western legal environments.



Taipei

Staffed with over 30 lawyers, our Taipei Office advises businesses and individuals regarding investments, acquisitions, joint ventures, IP, technology transfers, financings, debt, and equity securities offerings in and outside of Taiwan, including Mainland China. The office regularly represents clients in high-tech industries including high-tech enterprises, venture capital companies, and private equity funds and investors.



Awards & Accolades

Chambers Asia-Pacific

57 practice areas were recognized, with Asia-wide acknowledgment of the following practices: Capital Markets: Securitisation; Corporate/M&A; Corporate/M&A: Private Equity; Energy & Natural Resources; Intellectual Property; and Investment Funds: Real Estate. (2018)

China practice ranked in Banking & Finance; Capital Markets: Securitisation; Corporate/M&A; Energy & Natural Resources; Intellectual Property; Private Equity: Buyouts & Venture Capital Investment; and Real Estate. (2018)

Taiwan practice ranked in Banking & Finance; Capital Markets; Corporate/M&A; Dispute Resolution; Employment; Intellectual Property; Real Estate & Projects; and Technology, Media, Telecoms. (2018)

The Legal 500 Asia Pacific

87 Jones Day lawyers were recognized, along with 49 practices. Nineteen were cited as "Leading Individuals" in their practice areas. (2018)

Mainland China practice ranked in Corporate & M&A; Dispute Resolution; Intellectual Property; Projects & Energy; and Tax. (2018)

Hong Kong practice ranked in Banking and Finance; Intellectual Property; Projects and Energy; Real Estate; Structured Finance and Securitisation; Capital Markets; and Dispute Resolution. (2018)

Taiwan practice ranked in Banking and Finance; Capital Markets; Corporate and M&A; Dispute Resolution; Intellectual Property; Projects and Energy; Real Estate and Construction; TMT. (2018)

Jones Day's Relevant Practice Capabilities

Jones Day has one of the largest practices of any international law firm in Greater China with over 100 legal professionals. Jones Day's Greater China lawyers are oriented towards the international market and understand the nuances involved in advising international entities doing business in China. Our lawyers routinely leverage this experience to ensure efficient outcomes and smooth proceedings for cross-border legal mandates. The following are some of the highlights of our practice in Greater China:

M&A, Private Equity and Foreign Direct Investment Practice

Our M&A, private equity and foreign direct investment practices are core to Jones Day's business in Greater China, giving us the experience to ensure that you are best positioned in your China ventures. With the number of cross-border transactions that we handle, we are well placed to advise on the optimal offshore structures to facilitate onshore China investments. In 2018, Jones Day was recognized in the China corporate/M&A category by *Chambers Asia*, *Asia's Leading Lawyers for Business*. Since 2000, Jones Day has ranked number one for the number of M&A deals worldwide (*Bloomberg*, *Thomson Reuters*).

General Corporate Practice

Our Greater China lawyers regularly provide in-depth legal advice on virtually all aspects of corporate and commercial legal matters that multinational companies face in the Greater China markets. Our work includes business formation and joint ventures, negotiation and preparation of commercial agreements, employment and labor issues and corporate compliance, including advice on anti-bribery laws, corporate governance, shareholder relations and fiduciary duties, money laundering and financial services regulations, and privacy and data protection laws.

Capital Markets Practice

Our regional Capital Markets practice focuses both on equity and debt offerings. Our China based team has developed a specialty advising on public offerings on the Hong Kong Stock Exchange ("HKEx") including initial public offerings ("IPOs"); global ADR and Rule 144A / Regulation S offerings and dual listings (including companies listed on NYSE, NASDAQ, LSE, SGX, ASX as well as on HKEx). Our practice group lawyers' experience includes offerings for companies based in China, Hong Kong, Taiwan, India, Indonesia, Vietnam, Malaysia, Singapore, and other countries in the region and globally.

Intellectual Property Practice

Jones Day provides clients with access to IP lawyers who are experienced in litigation, prosecution, licensing and technology transfer, and IP counseling. In addition, the Jones Day Intellectual Property Agency (Beijing) Co., Ltd. is licensed to handle a wide range of copyright, trademark, and other non-patent intellectual property matters in China. We can also coordinate and supervise other various types of IP enforcement efforts, including judicial and criminal enforcement efforts. In 2018, Jones Day was recognized in Band 1 in China and the Asia-Pacific region in the Intellectual Property category by *Chambers Asia*. In addition, Jones Day received a Tier 1 ranking for Intellectual Property in Taiwan in *The Legal 500 Asia Pacific* (2018).

Banking & Finance Practice

Our Banking & Finance team services the needs of investors in a variety of financing transactions, including secured and unsecured loans, project and structured financings and asset-backed securities transactions, acquisition financings, leveraged leasing and over-the-counter financial derivatives. We also advise clients on risk allocation and credit enhancement devices such as letters of credit, monoline insurance, currency and interest rate swaps and credit derivatives.

Regulatory Practice

Compliance with regulatory requirements in an increasingly complex emerging marketplace like China presents challenges for our clients. We advise our clients on all aspects of compliance and regulatory matters involving issues with respect to antitrust and competition, environmental, health and safety, international trade and securities regulation.

Dispute Resolution Practice

Our arbitration and litigation group includes many lawyers considered among the best disputes lawyers in the region by leading legal guides such as *The Legal 500 Asia Pacific*, *AsiaLaw Profiles*, *Chambers Asia-Pacific*, *Asia's Leading Lawyers for Business*, and *International Financial Law Review's* Leading Lawyers Guide. We represent international and local corporations, financial institutions, professional bodies, government agencies and entities involved in all facets of commercial dispute resolution. Our lawyers have handled a significant number of large disputes at the regional arbitration bodies, including the China International Economic and Trade Arbitration Commission ("CIETAC"), Hong Kong International Arbitration Centre ("HKIAC") and Singapore International Arbitration Center ("SIAC").

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